

## CITY OF COLLEGE STATION OUTSTANDING DEBT

As of September 30, 2016

	Interest Rate (%)	Issue Date	Maturity Date	Original Issue	Net Retirement	Outstanding
<b>General Obligation Bonds:</b>						
2006 Issue - Refunding	4.00-5.00	12/1/06	2/15/18	\$ 10,255,000	\$ 10,255,000	\$ -
2007 Issue	4.25-6.25	9/1/07	2/15/27	3,930,000	3,930,000	-
2008 Issue	4.0 - 5.0	9/1/08	2/15/28	9,455,000	7,840,000	1,615,000
2009 Issue	3.5 - 4.0	7/15/09	2/15/21	3,335,000	810,000	2,525,000
2009 Issue - Refunding	2.00-4.00	11/15/09	2/15/20	4,265,000	3,070,000	1,195,000
2010 Issue	2.00-3.50	8/15/10	2/15/30	19,635,000	4,500,000	15,135,000
2010 Issue - Refunding	3.0-5.0%	11/15/10	2/15/22	11,245,000	5,525,000	5,720,000
2011 Issue	.25-1.6%	9/15/11	2/15/18	1,960,000	1,520,000	440,000
2012 Issue & Refunding	2.0-5.0%	6/1/12	2/15/32	11,515,000	3,215,000	8,300,000
2013 Issue & Refunding	2.0-5.0%	8/15/13	2/15/33	14,505,000	2,660,000	11,845,000
2014 Issue & Refunding	2.0-5.0%	9/1/14	2/15/34	21,230,000	1,805,000	19,425,000
2016 Issue & Refunding	2.0-5.0%	7/1/16	2/15/36	22,180,000	-	22,180,000
				<u>133,510,000</u>	<u>45,130,000</u>	<u>88,380,000</u>
<b>General Obligation Bonds - Business-type Activities:</b>						
2009 Issue - Refunding	2.00-4.00	11/15/09	2/15/20	3,830,000	2,755,000	1,075,000
2010 Issue - Refunding	3.0-5.0%	11/15/10	2/15/22	25,905,000	10,940,000	14,965,000
2012 Issue & Refunding	2.0-5.0%	6/1/12	2/15/24	9,570,000	3,460,000	6,110,000
2013 Issue & Refunding	2.0-5.0%	8/15/13	2/15/25	6,255,000	1,385,000	4,870,000
2014 Issue & Refunding	2.0-5.0%	9/1/14	2/15/26	14,635,000	3,250,000	11,385,000
2016 Issue & Refunding	2.0-5.0%	7/1/16	2/15/28	18,710,000	-	18,710,000
				<u>78,905,000</u>	<u>21,790,000</u>	<u>57,115,000</u>
<b>Total General Obligation Bonds</b>				<u>\$ 212,415,000</u>	<u>\$ 66,920,000</u>	<u>\$ 145,495,000</u>
<b>Certificates of Obligation - Governmental Activities:</b>						
2007 Issue	4.25-6.25	9/1/07	2/15/27	\$ 3,960,000	\$ 3,960,000	\$ -
2008 Issue	3.25 - 5.0	9/1/08	2/15/20	22,855,000	21,080,000	1,775,000
2009 Issue	3.00-5.00	7/15/09	2/15/29	5,880,000	5,360,000	520,000
2010 Issue	2.00-3.50	8/15/10	2/15/30	1,050,000	965,000	85,000
2014 Issue	2.0-5.0%	9/1/14	2/15/34	10,665,000	1,435,000	9,230,000
2016 Issue	2.0-5.0%	7/1/16	2/15/36	18,470,000	-	18,470,000
				<u>62,880,000</u>	<u>32,800,000</u>	<u>30,080,000</u>
<b>Certificates of Obligation - Business-type Activities:</b>						
2008 Issue	3.25 - 5.0	9/1/08	2/15/20	15,925,000	12,880,000	3,045,000
2009 Issue	3.00-5.00	7/15/09	2/15/29	30,580,000	12,355,000	18,225,000
2010 Issue	2.00-3.50	8/15/10	2/15/30	2,850,000	610,000	2,240,000
2011 Issue	2.00-3.60	9/15/11	2/15/31	7,920,000	1,400,000	6,520,000
2012 Issue	2.0-5.0%	6/1/12	2/15/32	16,415,000	2,380,000	14,035,000
2013 Issue	2.0-5.0%	8/15/13	2/15/33	10,230,000	1,110,000	9,120,000
2014 Issue	2.0-5.0%	9/1/14	2/15/34	23,340,000	1,590,000	21,750,000
2016 Issue	2.0-5.0%	7/1/16	2/15/36	7,250,000	-	7,250,000
				<u>114,510,000</u>	<u>32,325,000</u>	<u>82,185,000</u>
<b>Total Certificates of Obligation</b>				<u>177,390,000</u>	<u>65,125,000</u>	<u>112,265,000</u>
<b>Utility Revenue Bonds:</b>						
2007 Issue	4.00-5.75	9/1/07	2/1/27	18,665,000	18,665,000	-
				<u>\$ 18,665,000</u>	<u>\$ 18,665,000</u>	<u>-</u>
<b>Total Outstanding Bonds</b>						<u>\$ 257,760,000</u>

- General Obligation Bonds and Certificates of Obligation are issued for building, street, parks, information technology, drainage, and utility infrastructure projects.